

GAR Aerospace & Industrial Park
HYDERABAD
(MULTI PRODUCT SEZ)

COMMERCIAL AREA
COMMERCIAL OFFICE SPACES
DESIGN ENGINEERING
COMPONENTS MRO
MANUFACTURING & SUB ASSEMBLY
SUPPLY CHAIN & LOGISTICS
INCUBATION CENTER
ENGINE MRO
AIRFRAME MRO
AVIATION TRAINING CENTER
GA MRO



**PARTNER US IN OUR
AEROSPACE & INDUSTRIAL CLUSTER**

Multi Product SEZ, FTZ, Airside Access, Non-SEZ, Airport Eco-system



Vision

GMR Group will be an institution in perpetuity that will build entrepreneurial organizations making a difference to society through creation of value

Values & Beliefs

HUMILITY

We value intellectual modesty and dislike false pride and arrogance

ENTREPRENEURSHIP

We seek opportunities - they are everywhere

TEAMWORK & RELATIONSHIPS

Going beyond the individual-encouraging boundary less behavior

DELIVER THE PROMISE

We value a deep sense of responsibility and self-discipline, to meet and surpass on commitments made

LEARNING & INNER EXCELLENCE

Nurturing active curiosity to question, share and improve

SOCIAL RESPONSIBILITY

Anticipating and meeting relevant and emerging needs of society

RESPECT FOR INDIVIDUAL

We will treat others with dignity, sensitivity and honor

Business Sectors



GMR Airports

Delhi | Hyderabad | Goa | Philippines | Greece



Indira Gandhi International Airport, New Delhi, India



Rajiv Gandhi International Airport, Hyderabad, India



Goa International Airport, Mopa, Goa



Mactan Cebu International Airport, Cebu, Philippines



Heraklion International Airport, Crete, Greece

Rajiv Gandhi International Airport

World-class and Futuristic

- Rajiv Gandhi International Airport (RGIA), India's first Greenfield Airport under international competitive bidding
- Public Private Partnership (PPP) under GMR Group, Malaysia Airports Holdings Berhad, Government of Telangana (GoT) and Airports Authority of India (AAI)
- An area of 5,495 acres at Shamshabad, the airport is 25km from the city center of Hyderabad
- Currently RGIA handles over 20 million passengers per annum (MPPA) and is under an expansion journey to increase its capacity to around 35 MPPA. The airport master plan has the flexibility to increase ultimate capacity to accommodate over 100 MPPA
- Cargo section has a capacity of 150,000 metric tons per annum
- RGIA has been ranked amongst Top 3 Airports in the World in 5-15 MPPA category in Airport Service Quality (ASQ) surveys since inception

Hyderabad

2 hrs flying time

5 hrs flying time

by narrow body Aircraft



GMR Aerospace & Industrial Park – an aerospace & industrial cluster

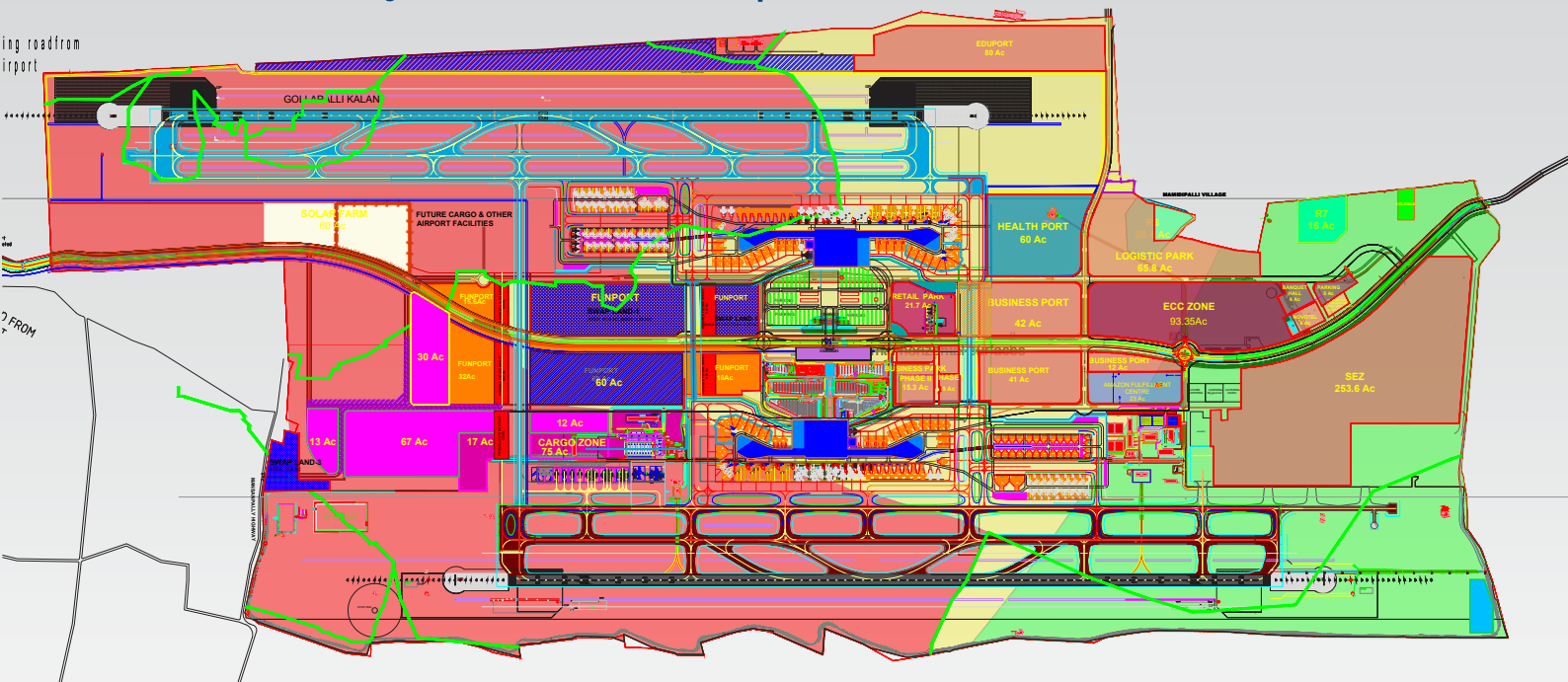
With more aerospace and industrial players looking to India for setting up their operations, there is a need for specialised infrastructure providers to support aerospace & industrial growth. Leveraging GMR Group’s experience in highways, energy and airport projects, the group presents ‘GMR Aerospace & Industrial Park’ an aerospace & industrial cluster as part of GMR Hyderabad International Airport.

Strategic Location

The site location of GMR Aerospace and Industrial Park has been strategically chosen with emphasis on connectivity. The Park is well connected by air, road and rail, including robust connectivity to ports.

This strategic location offers businesses an easy access to suppliers, enabling efficient supply chain management. These linkages present the benefits of faster turn-around time and maximization of productivity.

Master Plan of Rajiv Gandhi International Airport



Upcoming Rajiv Gandhi International Airport Terminal - Hyderabad

A complete aerospace & industrial cluster



Why GMR Aerospace & Industrial Park?

GMR Aerospace & Industrial Park provides 'ready-to-use' industrial infrastructure allowing companies to focus on their core business.

GMR Aerospace & Industrial Park offers the flexibility of choosing land within multi-product Special Economic Zone (SEZ) for businesses looking to serve foreign markets, and land in Domestic Tariff Area for businesses looking to serve Indian market.

By virtue of the Park being housed within RGIA, the Aerospace & Industrial Park enjoys greater security. Supply of utilities like power and water are highly reliable. The Park also enjoys the complete airport ecosystem like proximity to Air Cargo Terminal, availability of Hotel, reliable and affordable Transport, Emergency Services, Security, etc.

WE OFFER TO OUR CUSTOMERS PLUG & PLAY ONE-STOP INFRASTRUCTURE FACILITY



Plot

Leveled land, ready for construction



Power

Power is drawn from TSTRANSCO 220 KV sub-station and is supplied to the Aerospace & Industrial Park at 33 KV. The feeder is classified as an essential service and is highly reliable. This is also supported with redundancy



Roads

Scientifically planned road network in and around the Aerospace and Industrial Park



Water

Domestic water supplied by HMWSSB (Hyderabad Metro Water Supply & Sewerage Board)



Sewerage and Drainage

Well planned sewerage and drainage system



Additional advantages

The following advantages present a strong case for GMR Aerospace & Industrial Park's vision of creating an Aerospace & Industrial cluster in the region.

- Runway access
- Ready-to-use infrastructure
- Benefits of Special Economic Zone (SEZ) and Free Trade Zone (FTZ)
- Significant presence of aerospace companies and SMEs in Hyderabad
- Benefits of being part of a cluster
- Attractive lifestyle at low cost
- Excellent location and connectivity
- Robust talent pipeline

AIRPORT ECO-SYSTEM

Manufacturing & Sub-assembly

MRO Services

Supply Chain

Design Engineering & KPOs

Aviation & Aerospace Training

Business Activities

GMR Aerospace & Industrial Park
HYDERABAD

Air Cargo

Novotel Hotel

Emergency Services

Fuel & Ancillary Business Support

TSRTC Pushpak Shuttle Services

Ground Handling Support

Business Support

GMR Aerospace & Industrial Park – a host of incentives

The GMR Aerospace & Industrial Park, a notified multi-product Special Economic Zone offers the following tax incentives

Central Government

- Exemption from duty on imports / domestic procurement of goods for development, operation and maintenance of SEZ units
- Exemption from Income tax
- 100% for first 5 years on income earned from exports
- 50% for next 5 years on income earned from exports
- 50% of the ploughed back export profit for the next 5 years
- External commercial borrowing up to US \$ 500 million in a year without any maturity restrictions through recognised banking channels
- Exemption from IGST/CGST

State Government*

- Exemption from Stamp Duty
- Exemption from Registration Charge
- Exemption from Motor Spirit Tax
- Exemption from Electricity Duty
- Exemption from SGST

* Subject to State Government approval

Save Tax



Partnership Models

GMR Aerospace & Industrial Park offers multiple partnership models for setting up operations within the Park.

Landlord

We will lease land to you

You will develop the required infrastructure and operate the business

Infrastructure developers

We will build the infrastructure and lease the land and infrastructure to you

You will operate the business

GAR Aerospace
& Industrial Park
H Y D E R A B A D
(MULTI PRODUCT SEZ)



A



GMR International Free Trade Zone (GIFTZ)

India's 1st & Only Airport-based Free Trade Zone allows activities related to Trading, Value addition (such as Repair & Return), Packaging, Storage, and Logistics & Distribution.

Opportunities at GIFTZ

Trading

GIFTZ entails re-export re-sale and re-invoice of goods without any restriction. The goods can also be traded in Domestic Tariff Area (DTA)/ local sales by payment of custom duties as applicable at the time of sale.

Value addition restricted to packaging & labelling- Packing or re-packing without processing and labelling as per customer or marketing requirements can be undertaken under GIFTZ.

Assembling

Assembly of complete knockdown and semi knockdown kits.

To foster and boost exports, GMR Hyderabad International Airport Limited as a company & developer established airport based multi-product SEZ. Currently we have dedicated 20 acres as GIFTZ to complement supply chain distribution, warehousing, storage, value addition & packaging and present value offering to all major international clients. This is the only Airport-based GIFTZ in India. The fact that the GIFTZ is inside the airport makes it unique which will bring down the transportation costs and reduce the turnaround time for movement of goods.

Primary benefits of exclusive airport based GIFTZ at RGIA

- We can construct customized warehouse to meet clients specifications and requirements
- Highly secured and safe zone for business operations as it lies in the airport premises
- Close proximity to world class Cargo terminal infrastructure & services for logistics facilitation
- RGIA has been notified for 24x7 Customs Operations for seamless clearances

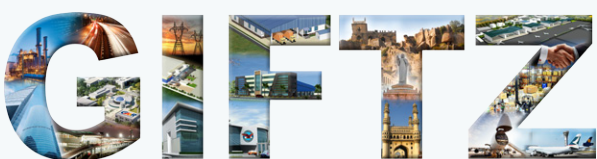
Distribution

The GIFTZ will allow companies to leverage its state-of-the-art infrastructure warehouses, not only for Indian distribution covering international end users as well. It will provide an opportunity of seamless international distribution by re export of commodities with facilities of sorting grading, value added services etc.

Warehousing

The facilities provided at GIFTZ would help logistics companies to warehouse their commodities for both short and long term without impact on import duty.

Explore business opportunities at India's only airport based Free Trade Zone at



GMR INTERNATIONAL FREE TRADE ZONE

Efficient Business Environment without barriers

Smooth Cross border Trade

Duty and Tax Benefits

Value added Services

Seamless Distribution Centre

World Class Infrastructure and Amenities

Warehousing and Distribution

GMR Aerospace & Industrial Park Layout





CFM Aircraft Engine Support South Asia Private Limited (CFMAESSA)

CFMAESSA, the Indian subsidiary of CFM International SA, the manufacturer of CFM56 and LEAP Engines, is a part of GMR Aerospace & Industrial Park for their regional engine maintenance training center. CFMAESSA provides Line & Base maintenance, Borescope Inspection and Engine Condition Monitoring and other advanced course on CFM56-5A/5B, CFM56-7B, LEAP-1A and LEAP-1B engines.

This facility infrastructure is at par with CFM's global training facilities in France, USA and China. The center is fully operational since 2009 and has the capacity to train up to 500 students annually. GMR Aerospace & Industrial Park has designed - built and leased the training center facility to CFMAESSA.



United Technologies Corporation India Private Limited (UTC IPL)

Pratt & Whitney Engine Maintenance Training Centre is setup as a part of GMR Aerospace & Industrial Park. Advanced courses in line maintenance and inspection of IAE V-2500 and PW-1100 Gear Turbo Fan (GTF) Engines will be offered initially at the Training Centre.

This is the third Training Facility set up for the purpose of Maintenance Training on Pratt & Whitney Engines and is in line with its other facilities in United States of America and China. UTCIPL is a group company of United Technologies Corporation, parent of aero engine manufacturers Pratt & Whitney. This facility in GMR Aerospace & Industrial Park will have an annual capacity to train 800 student days, to start with.



CYIENT DLM Private Limited

CYIENT DLM Private Limited is a leading player in the Design, Development and Manufacturing of Electronics and Mechanical assemblies.

As an end-to-end engineering partner to such organizations, Cyient follows the strategy of Design Led Manufacturing (DLM) in bringing their products to the marketplace.

CYIENT has ability to cater to the High mix - High tech - Low to Medium volume requirements and flexible manufacturing capabilities for a sustainable competitive advantage. We provide-Complete product Life Cycle system with enhanced flexibility.



SAFRAN ELECTRICAL & POWER

Safran Electrical & Power is a world leader in the business of manufacturing and supply of electrical power management systems, including electrical generation, interconnections systems, primary and secondary power distribution for the aerospace industry.



GMR Aero Technic

GMR Aero Technic (GAT) is a 100% subsidiary of GMR Hyderabad International Airport Limited. GAT is the first third party independent EASA & DGCA certified airframe MRO facility of this scale in India. This facility has two bay narrow body hangars to perform up to D-check on B737 and A320 aircraft families, one wide body hangar performing up to C check on B777 and A330 aircrafts and a paint hangar for narrow body aircrafts. This facility became operational from 1st November 2011.



Casper & Cronus Pharma Specialities India Pvt. Ltd

Casper & Cronus Pharma is setting up a state of the art facility within the SEZ of GMR Aerospace & Industrial Park for carrying out R&D and formulation activities in Pharma domain.



Multisorb Technologies India Pvt. Ltd. (MTIPL)

MTIPL has set up a facility to fill and seal packets and canisters with various sorbents to the specifications of Indian customers. MTI manufactures packaging and sorbent products including desiccants, moisture regulators, oxygen absorbers, and adsorbents that preserve or extend the shelf life of electronic, chemical, pharmaceutical, medical device, food, beverage, and industrial products. GMR Aerospace & Industrial Park has designed - built and leased the facility to MTIPL



SAAZ Imaging Systems Pvt. Ltd.

SAAZ Imaging Systems Pvt. Ltd. has set up an Imaging systems manufacturing and assembling unit in GMR Aerospace & Industrial Park.



FSTC (Flight Simulation Technique Centre) Pvt. Ltd.

FSTC, is a leading provider of training support for Aviation Professionals and Airlines. The Centre is dedicated to providing a professional training experience to meet Airline and individual training and rating goals.



Turbo Aviation

Turbo Aviation has set up warehousing, distribution, Repair and Calibration services of Fixed & Rotary Wings aircraft parts such as: Brake & Wheel Assembly, Engine Hot sections, Fire Extinguishers, Oxygen Bottles/Masks, Evacuation Slides, Life Rafts, Helicopter Floats, Vests and Air Bottles facility within the Free Trade Zone.



Global AeroTech India Pvt. Ltd.

Global AeroTech India Pvt. Ltd. facility within the Free Trade Zone for carrying out Storage and Distribution of Aircraft Rotables, Parts, Expendables and Consumables for various aircraft. Global AeroTech will also take up Repair Management of Aircraft Rotables, Components, Engines & Propellers and serve as Bombardier Aerospace India's dedicated parts bank.



SAS Applied Research and Lab Materials Pvt. Ltd.

SAS has setup a warehouse for their chemicals distribution business in the Free Trade Zone area.

Airport City – Hyderabad

GMR Hyderabad International Airport Limited is developing this world class Airport city (Aerotropolis) in surrounding land near RGIA. "Airport City" is a multi-functional urban center with an airport at the heart of it as the chief economic engine driving aviation intensive businesses and enterprises. It is a place where travelers, airport employees and residents work, trade, shop, eat, sleep and are entertained. The land use development concept for the Hyderabad Aerotropolis has been carefully crafted to create distinct 'ports' or development districts catering to specific functions, while maintaining a flexible, scalable and yet organised development scheme.

The total land available to RGIA is 5495 Acres, out of which, the Airport City is spread over 1,500 acres which includes – a Multiproduct SEZ of 250 acres with focus on aerospace & industrial activities (operational). Land is also earmarked for a "Theme"/"Port" based Airport City which would include – Logistics Park, Edu Port, Health Port, Office Port, Fun Port a mixed use commercial zone dedicated for the Exhibition Center Project.

Salient Features of the Airport City



Connectivity

Now choose Hyderabad International Airport to get connected to 51 domestic and 17 international destinations.



For Enquiries Contact:

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