



HYD RAJIV GANDHI
INTERNATIONAL
AIRPORT

GMR AERO ENTERPRISE

Email ID: GHIAL-CS@gmrgroup.in

April 30, 2024

BSE Limited
1st Floor, New Trading Ring
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI – 400001

BSE Scrip Code: 974419, 974657, 975575

Dear Sir / Madam,

Sub: Submission of details of the debt securities, as per Annexure -XIV-B pursuant to SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613, dated: August 10, 2021

In accordance with SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated: August 10, 2021 (as amended from time to time), please find attached herewith the details of debt securities, in Annexure XIV-B.

This is for your information and records please.

Thanking you.

Yours truly,
for GMR Hyderabad International Airport Limited

P. Anand Kumar

Anand Kumar Polamada
Chief Financial Officer



Encls : as above

GMR HYDERABAD INTERNATIONAL AIRPORT LIMITED

Regd. Oce: GMR Aero Towers, Rajiv Gandhi International Airport, Shamshabad, Hyderabad – 500108, Telangana State, India

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Annexure XIV- B

Disclosure pursuant to Chapter XIV of SEBI Operational Circular dated: August 10, 2021

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue / further issue	Exchange
1	INE802J07019	13-12-2022	14-12-2022	11,500	First issue	BSE Limited
2	INE802J07027	13-03-2023	14-03-2023	84,000	First issue	BSE Limited
3	INE802J07035	28-03-2024	02-04-2024	54,000	First Issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

ISIN	Hyperlink of 'Listing Notification by BSE Limited
INE802J07019	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCircular.aspx?page=20221214-25
INE802J07027	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCircular.aspx?page=20230314-16
INE802J07035	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCircular.aspx?page=20240402-31

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Due Date for payment of interest / redemption	Date of payment of interest / redemption
1.	INE802J07019	15-06-2023	Interest	30-06-2023	28-06-2023**
		15-09-2023	Interest	30-09-2023	29-09-2023**
		18-12-2023 #	Interest	31-12-2023	29-12-2023**
		18-03-2024 #	Interest	31-03-2024	27-03-2024**
2.	INE802J07027	15-06-2023	Interest	30-06-2023	28-06-2023**
		15-09-2023	Interest	30-09-2023	29-09-2023**
		18-12-2023 #	Interest	31-12-2023	29-12-2023**
		18-03-2024 #	Interest	31-03-2024	27-03-2024**
3	INE802J07035	The new series of NCDs bearing ISIN INE802J07035 were allotted on 28-03-2024. No interest payment was due in the financial year 2023-24			

The record date was not a Business Day; hence, the succeeding Business Day was considered as the record date, in accordance with the provisions of Debenture Trust Deeds, and in this regard necessary disclosures were made to the Stock Exchange.

* Interest payment due date was not a Business Day; hence, actual payment was made in accordance with the provisions of the Debenture Trust Deeds and in this regard necessary disclosures were made to the Stock Exchange.



4. Details of credit rating:

a. Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE802J07019	India Ratings & Research Private Limited	IND AA+	Stable	Reaffirmed	13-03-2024	Verified	14-03-2024
	ICRA Limited	[ICRA] AA+	Stable	Reaffirmed	12-03-2024	Verified	14-03-2024
INE802J07027	India Ratings & Research Private Limited	IND AA+	Stable	Reaffirmed	13-03-2024	Verified	14-03-2024
	ICRA Limited	[ICRA] AA+	Stable	Reaffirmed	12-03-2024	Verified	14-03-2024
INE802J07035	India Ratings & Research Private Limited	IND AA+	Stable	Assigned	13-03-2024	Verified	04-04-2024
	ICRA Limited	[ICRA] AA+	Stable	Assigned	12-03-2024	Verified	28-03-2024

a. Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE802J07019	India Ratings & Research Private Limited	IND AA	Stable	New	30-11-2022	Verified	15-12-2022
	ICRA Limited	[ICRA] AA	Positive	New	30-11-2022	--	--
	India Ratings & Research Private Limited	IND AA	Positive	Upgrade	22-02-2023	Verified	23-02-2023

	ICRA Limited	[ICRA] AA	Positive	Reaffirm	27-02-2023	Verified	02-03-2023
	ICRA Limited	[ICRA] AA+	Stable	Upgrade	29-12-2023	Verified	04-01-2024
	India Ratings & Research Private Limited	IND AA+	Stable	Upgrade	13-02-2024	Verified	14-02-2024
INE802J07027	India Ratings & Research Private Limited	IND AA	Positive	New	22-02-2023	Verified	14-03-2023
	ICRA Limited	[ICRA] AA	Positive	New	27-02-2023	Verified	21-03-2024
	ICRA Limited	[ICRA] AA+	Stable	Upgrade	29-12-2023	Verified	04-01-2024
	India Ratings & Research Private Limited	IND AA+	Stable	Upgrade	13-02-2024	Verified	14-02-2024

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): Yes
- b) Details of interest payments:

SNo.	Particulars	Details			
1	ISIN	INE802J07019	INE802J07019	INE802J07019	INE802J07019
2	Issue size	Rs.1150 Crores	Rs.1150 Crores	Rs.1150 Crores	Rs.1150 Crores
3	Interest Amount to be paid on due date	Rs.25,24,48,000	Rs.25,52,19,500	Rs.25,52,19,500	Rs. 25,17,58,000
3	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly	Quarterly
4	Change in frequency of payment (if any)	No	No	No	No
5	Details of such change	Not Applicable	Not Applicable	Not Applicable	Not Applicable
6	Interest payment record date	15/06/2023	15/09/2023	18/12/2023#	18/03/2024#
7	Due date for interest payment	30/06/2023*	30/09/2023*	31/12/2023*	31/03/2024*
8	Actual date of interest payment	28/06/2023*	29/09/2023*	29/12/2023*	27/03/2024*
9	Amount of interest paid	Rs.25,24,48,000	Rs.25,52,19,500	Rs.25,52,19,500	Rs.25,17,58,000
10	Date of last interest payment	29/03/2023	28/06/2023	29/09/2023	29/12/2023
11	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable	Not Applicable



The record date was not a Business Day; hence, the succeeding Business Day was considered as the record date, in accordance with the provisions of Debenture Trust Deeds, and in this regard necessary disclosures were made to the Stock Exchange.

* Interest payment due date was not a Business Day; hence, actual payment was made in accordance with the provisions of the Debenture Trust Deeds and in this regard necessary disclosures were made to the Stock Exchanges.

SNo.	Particulars	Details			
1.	ISIN	INE802J07027	INE802J07027	INE802J07027	INE802J07027
2.	Issue size	Rs.840 Crores	Rs.840 Crores	Rs.840 Crores	Rs.840 Crores
3.	Interest Amount to be paid on due date	Rs.21,84,89,880	Rs.18,44,13,600	Rs.18,44,13,600	Rs.18,19,10,400
4.	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly	Quarterly
5.	Change in frequency of payment (if any)	No	No	No	No
6.	Details of such change	Not Applicable	Not Applicable	Not Applicable	Not Applicable
7.	Interest payment record date	15/06/2023	15/09/2023	18/12/2023#	18/03/2024#
8.	Due date for interest payment	30/06/2023*	30/09/2023*	31/12/2023*	31/03/2024*
9.	Actual date for interest payment	28/06/2023*	29/09/2023*	29/12/2023*	27/03/2024*
10.	Amount of interest paid	Rs.21,84,89,880	Rs.18,44,13,600	Rs.18,44,13,600	Rs.18,19,10,400
11.	Date of last interest payment	Not Applicable	28/06/2023	29/09/2023	29/12/2023
12.	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable	Not Applicable

The record date was not a Business Day; hence, the succeeding Business Day was considered as the record date, in accordance with the provisions of Debenture Trust Deeds, and in this regard necessary disclosures were made to the Stock Exchange.

* Interest payment due date was not a Business Day; hence, actual payment was made in accordance with the provisions of the Debenture Trust Deeds and in this regard necessary disclosures were made to the Stock Exchange.

SNo.	Particulars	Details
1.	ISIN	INE802J07035
2.	Issue size	Rs.540 Crores
3.	Interest Amount to be paid on due date	The new series of NCDs bearing ISIN INE802J07035 were allotted on 28-03-2024. No interest payment was due in the financial year 2023-24
4.	Frequency - quarterly/ monthly	Quarterly
5.	Change in frequency of payment (if any)	Not applicable
6.	Details of such change	Not applicable
7.	Interest payment record date	Not applicable

8.	Due date for interest payment	Not applicable
9.	Actual date for interest payment	Not applicable
10.	Amount of interest paid	Not applicable
11.	Date of last interest payment	Not applicable
12.	Reason for non-payment/ delay in payment	Not applicable

c) Details of redemption payments: - Not Applicable

SNo.	Particulars	Details
1.	ISIN	--
2.	Type of redemption (full/ partial)	--
3.	If partial redemption, then	--
	a. By face value redemption	--
	b. By quantity redemption	--
4.	If redemption is based on quantity, specify, whether on:	--
	a. Lot basis	
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	--
6.	Redemption date due to put option (if any)	--
7.	Redemption date due to call option (if any)	--
8.	Quantity redeemed (no. of NCDs)	--
9.	Due date for redemption/ maturity	--
10.	Actual date for redemption	--
11.	Amount redeemed	--
12.	Outstanding amount (Rs.)	--
13.	Date of last Interest payment	--

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
- NIL - There is no default/ delay in servicing any other debt security						

for GMR Hyderabad International Airport Limited

P. Anand Kumar
Anand Kumar Polamada
Chief Financial Officer

